

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF TEXAS
SHERMAN DIVISION**

IN RE:

LS Motorcars, LLC

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Case No. 21-40441 -11 BTR

Debtor.

**AMENDED ORDER SETTING PLAN RELATED
DEADLINES AND HEARING ON
CONFIRMATION
(SMALL BUSINESS DEBTOR – SUBCHAPTER V)**

On June 24, 2021, the debtor in the above referenced case (the “Debtor”) filed a Plan of Reorganization, and in light of the Debtor’s election to have subchapter V of chapter 11 apply to this case, the Court finds cause for entry of this Order.

**IT IS THEREFORE ORDERED, AND NOTICE IS HEREBY GIVEN,
THAT:**

A. On or before **June 28, 2021** a copy of this Order, the Debtor’s proposed Chapter 11 Plan, and a ballot conforming to Official Form 14 shall be mailed to creditors, equity security holders, and other parties in interest, and shall be transmitted to the United States Trustee, as provided in Federal Rule of Bankruptcy Procedure 3017(d); however, in accordance with [11 U.S.C. §1126\(f\)](#), acceptances and rejections will not be solicited from any class that is not impaired under the proposed plan;

B. **July 23, 2021** is fixed as the last day for submitting written acceptances or rejections of the Debtor’s proposed Chapter 11 plan which must be received by **5:00 p.m. (CDT)** on that date at the offices of **Eric A. Liepins ,12770 Coit Road, Suite 850**

Dallas, TX 75251, and no acceptances or rejections received after the stated deadline shall be counted or otherwise included in the tabulation of acceptances and rejections of the Debtor's proposed Chapter 11 plan without further Court order;

C. **July 21, 2021** is fixed as the last day for filing and serving written objections to confirmation of the Debtor's proposed Chapter 11 plan pursuant to Federal Rule of Bankruptcy Procedure 3020(b)(1) and all comments or objections not timely filed and served by such deadline shall be deemed waived;

D. **July 13, 2021** is fixed as the last day for a creditor to make an election under 11 U.S.C §1111(b).

E. The telephonic hearing to consider the confirmation of the Debtor's proposed Chapter 11 Plan is fixed and shall be held on **July 27, 2021 at 9:30 a.m.** Parties are instructed to dial 1-888-675-2535, use Access No. 4225607 and Security No. 6324, as well as directed to review the instructions contained in the following link for all telephonic hearings before Judge Rhoades:

<http://www.txeb.uscourts.gov/content/judgerhoades>. The information can be found by accessing the Court's webpage at www.txeb.uscourts.gov and choosing "Judge's Info", then choosing "Judge Rhoades", and then choosing "Telephonic Hearing" Tab.

which hearing may be adjourned or continued to a different date without further notice other than notice given in open court at such hearing.

Signed on 6/28/2021

Brenda T. Rhoades YM
HONORABLE BRENDA T. RHOADES,
CHIEF UNITED STATES BANKRUPTCY JUDGE